

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3 (1) AND 4 READ WITH REGULATION 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED

CIN No.: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P.S Entally, Kolkata, West Bengal-700014, India
Contact No: +91-33-23570048 Email Id: corporate@lccinfotech.co.in Website: www.lccinfotech.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL* (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

**The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.*

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 03, 2026 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Emerging Voting Share Capital" refers to the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer. The same has been calculated as per the information encapsulated in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital considering Post-Preferential Issue of Equity Shares
Pre-Preference Issue of Equity Shares	12,65,93,350	₹2.00/-	75.09%
Preference Issue of Equity Shares	4,20,00,000	₹2.00/-	24.91%
Total	16,85,93,350	-	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.2/- (Rupees Two Only) Each.

"Manager" refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer.

"Offer" or "Open Offer" means the open offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy One) Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.

"Offer Price" means ₹3.55/- (Rupees Three Point Fifty-Five only) Per Share.

"Offer Size" means 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) fully paid Equity Shares of the face value of ₹2/- each ("Offer Shares"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue i.e., ₹25,31,86,700 Indian Rupees Twenty Five Crore Thirty One Lakh Eighty-Six Thousand Seven Hundred only) representing 12,65,93,350 (Twenty Crore Sixty Five Lakh Ninety Three Thousand Three Hundred and Fifty) equity shares of ₹2.00 each.

"Preferential Issue of Equity Shares" or "Proposed Preferential Issue Equity Shares" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹3.55/- per Equity Share of the Target Company to the acquirer.

"Preferential Issue of Convertible Warrants" or "Proposed Preferential Issue Warrants" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹3.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(s) and 2(1)(t) of the SEBI (SAST) Regulations, read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (ICDR) Regulations, namely Shreeram Bagla and Racha Suman Shaw.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allottees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with such parties pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement / SPA" shall mean the Share Purchase Agreement dated Saturday, January 03, 2026 executed between the Acquirer and the Selling Promoter Shareholder of the Target Company, pursuant to which the Acquirer has agreed to acquire 5,80,42,357 (Five Crore Eighty Laks Forty-Two Thousand Three Hundred Fifty-Seven) equity shares of Rs. 2/- each, representing 34.43% (Thirty-Four Point Forty Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of ₹3.55/- (Rupees Ten Only) per equity share, aggregating to a maximum consideration of ₹20,60,50,368 (Rupees Twenty Crore Sixty Laks Fifty Thousand Three Hundred Sixty-Eight only), payable subject to the terms and conditions specified in the Share Purchase Agreement.

"Sale Shares" collectively refers to 5,80,42,357 Equity Shares representing 34.43% of the Emerging Voting Share Capital of the Target Company, proposed to be acquired by the Acquirer from the Selling Promoter Shareholder, as per the conditions stipulated under the Share Purchase Agreement.

"SCR" means Securities Contract (Regulation) Rules, 1957, as amended.

"SEBI (LDR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

"Seller / Selling Promoter Shareholder" means and includes, Shreeram Bagla and Racha Suman Shaw, the current member of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell 5,80,42,357 (Five Crore Eighty Laks Forty-Two Thousand Three Hundred Fifty-Seven) Equity Shares constituting 45.85% of the Pre-Issue Share Capital of the Target Company.

"SEBI" means the Securities and Exchange Board of India;

"Target Company" or "TC" or "LCCINFOTEC" refers to LCC Infotech Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number 'U72200WB1985PLC073196', bearing Permanent Account Number 'APLPP0167P' allotted under the Income Tax Act, 1961, with its registered office located at P-16, C.I.T. Road, P.S Entally, Kolkata, West Bengal-700014, India.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement;

"Working Day" means any working day of SEBI.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER AND THE PAC:

1. Acquirer – Mr. Kunjit Maheshbhai Patel

1.1 Kunjit Maheshbhai Patel, son of Mr. Mahesh Apabhai Patel, aged about 41 years, Indian Resident, bearing Permanent Account Number 'APLPP0167P' allotted under the Income Tax Act, 1961, resident at 34, Safai Vivan-1, Near Gota Flyover, S.G Highway, Gota, Ahmedabad, Gujarat- 382481, India. The Acquirer can be contacted via telephone at +91- 9978607608 or via Email Address at kmp@atelaijan.com.

1.2 Acquirer DIN 06719295 and is acting as a director or designated partner in the following stated companies:

Sr. Name of the Company/ No. Name of the LLP	CIN/LLPIN	Date of Appointment	Designation
1 RFBL Flex Pack Limited	U25202GJ2005PLC046403	Wednesday, 28 December, 2022	Managing Director cum Promoter
2 Meridian Finance Private Limited	U65923GJ1994PTC023932	Thursday, 01 May, 2025	Independent Director
3 N Events Club Limited	U93097GJ2016PLC092472	Wednesday, 15 June, 2016	Director cum Promoter

1.3 The Net Worth of the Acquirer as of Thursday, January 01, 2026, stands at ₹4749.74 Lakhs as certified by Mr. CA Sarang Chavan, Chartered Accountants, holding membership number '142576', proprietor at M/s. Sarang Shrivajirao Chavan and Associates, Chartered Accountants, bearing firm registration number '159649W'. The firm has its office located at 35, 4th Floor, Shree Krishna Tower, Near Navrangpura Jain Derasar, Navrangpura, Ahmedabad-380009, Gujarat, India. Mobile Number: +91-997423154; Email: chavansarang1@gmail.com.

1.4 As on date of this detailed public statement, the Acquirer has confirmed, warranted, undertaken, and declared that:

1.4.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company between the date of the Public Announcement and the date of this Detailed Public Statement.

1.4.2 The Acquirer except for being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company

1.4.3 The Acquirer does not belong to any group.

1.4.4 The Acquirer is not forming part of the present promoter and promoter group of the Target Company.

1.4.5 There is/ are no director(s) representing the Acquirer on the board of the Target Company.

1.4.6 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under any other Regulation made under the SEBI Act.

1.4.7 The Acquirer has not been categorized nor are appearing in the 'Willful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on willful defaulters or fraudulent borrowers issued by Reserve Bank of India.

1.4.8 The Acquirer is not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.

1.4.9 No person is acting in concert with the Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ('Deemed PACs'), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

1.4.10 The Acquirer will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

1.4.11 As per Regulation 38 of the SEBI (LDR) Regulations read with Rule 19A of the SCR, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the SCR, on a continuous basis for listing. Upon completion of the Transactions, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the SCR and the SEBI (LDR) Regulations, the Acquirer undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the SCR as per the requirements of Regulation 7(4) of the SEBI (SAST) Regulations and/or the SEBI (LDR) Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

1.4.12 Pursuant to the consummation of this Underlying Transaction, the Acquirer will acquire control over the Target Company the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LDR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

1.4.13 The Acquirer does not have an intention to delist the Target Company pursuant to this Offer.

(B) DETAILS OF SELLERS:

Sr. Name of Sellers No.	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers			
		Pre-Transaction		Post Transaction	
		Number of Equity Shares	% of Equity Share Capital of the Target Company*	Number of Equity Shares	% of Equity Share Capital of the Target Company**
1 Mr. Shreeram Bagla PAN: AGPBP2841R Address: CF-72 Sec-1, Saltlake, BNCC Block, Bidhan Nagar (M), North 24 Parganas - 700064, West Bengal, India	Yes	2,90,25,566	22.93	Nil	Nil
2 Ms. Racha Suman Shaw PAN: COHPS4524E Address: Indrakul Apartment, 7th Floor, Flat 701, 187 N.S.C. Boce Road, Regent Park, Kolkata -700040, West Bengal, India	Yes	2,90,16,791	22.92	Nil	Nil
Total		5,80,42,357	45.85	Nil	Nil

*The percentage have been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.

Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.85% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (SAST) Regulation.

The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.

The Seller have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.

Pursuant to

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LCC INFOTECH LIMITED

CIN No.: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India

Contact No.: +91-33-23570048 Email Id: corporate@lccinfotech.co.in Website: www.lccinfotech.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL# (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

**The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allotees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.*

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), and for on behalf of the Acquirer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 13(4), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 03, 2026 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Emerging Voting Share Capital" refers to the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer. The same has been calculated as per the information encapsulated in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital considering Post-Preferential Issue of Equity Shares
Pre-Preference Issue of Equity Shares	12,65,93,350	₹2.00/-	75.09%
Preference Issue of Equity Shares	4,20,00,000	₹2.00/-	24.91%
Total	16,85,93,350	–	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs.2/- (Rupees Two Only) Each.

"Manager" refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer.

"Offer" or "Open Offer" means the open offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.

"Offer Price" means ₹3.55/- (Rupees Three Point Fifty-Five only) Per Share.

"Offer Size" means 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) fully paid Equity Shares of the face value of ₹2/- each ("Offer Shares"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue i.e., ₹25,31,86,700 (Indian Rupees Twenty-Five Crore Thirty-One Lakh Eighty-Six Thousand Seven Hundred only) representing 12,65,93,350 (Twelve Crore Sixty-Five Lakh Ninety-Three Thousand Three Hundred and Fifty) equity shares of ₹2.00 each.

"Preferential Issue of Equity Shares" or "Proposed Preferential Issue Equity Shares" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹3.55/- per Equity Share of the Target Company to the acquirer.

"Preferential Issue of Convertible Warrants" or "Proposed Preferential Issue Convertible Warrants" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹3.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(i) and 2(1)(t) of the SEBI (SAST) Regulations, read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (ICDR) Regulations, namely Shreeram Bagla and Rachna Suman Shaw.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allotees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with such parties pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement / SPA" shall mean the Share Purchase Agreement dated Saturday, January 03, 2026 executed between the Acquirer and the Selling Promoter Shareholder of the Target Company, pursuant to which the Acquirer has agreed to acquire 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) equity shares of Rs. 2/- each, representing 34.43% (Thirty-Four Point Forty Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of ₹3.55/- (Rupees Ten Only) per equity share, aggregating to a maximum consideration of ₹20,60,50,368 (Rupees Twenty Crore Sixty Lakhs Fifty Thousand Three Hundred Sixty-Eight only), payable subject to the terms and conditions specified in the Share Purchase Agreement.

"Sale Shares" collectively refers to 5,80,42,357 Equity Shares representing 34.43% of the Emerging Voting Share Capital of the Target Company, proposed to be acquired by the Acquirer from the Selling Promoter Shareholder, as per the conditions stipulated under the Share Purchase Agreement.

"SCR" means Securities Contract (Regulation) Rules, 1957, as amended.

"SEBI (ICDR) Regulations" refers to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendment thereto.

"SEBI (LDR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

"Seller / Selling Promoter Shareholder" means and includes, Shreeram Bagla and Rachna Suman Shaw, the current member of promoter and promoter group of the Target Company, that have entered into the SPA (as defined below) to sell 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) Equity Shares constituting 45.85% of the Pre-Issue Share Capital of the Target Company.

"SEBI" means the Securities and Exchange Board of India.

"Target Company" or "TC" or "LCCINFOTEC" refers to LCC Infotech Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number "L72200WB1985PLC073196", bearing Permanent Account Number AACCA2580J allotted under the Income Tax Act, 1961, with its registered office located at P-16, C.I.T. Road, P.S. Entally, Kolkata, West Bengal-700014, India.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer.

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Working Day" means any working day of SEBI.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) DETAILS OF ACQUIRER AND THE PAC:

1. Acquirer - Mr. Kunjit Maheshbhai Patel

1.1 Kunjit Maheshbhai Patel, son of Mr. Mahesh Abhai Patel, aged about 41 years, Indian Resident, bearing Permanent Account Number "APL00167P" allotted under the Income Tax Act, 1961, resident at 34, Safal Vivaan-1, Near Gota Flyover, S.G Highway, Gota, Ahmedabad, Gujarat- 382481, India. The Acquirer can be contacted via telephone at +91-9978607608 or via Email Address at kmp@pateljain.com.

1.2 Acquirer holds DIN 06719295 and is acting as a director or designated partner in the following stated companies:

Sr. No.	Name of the Company / Name of the LLP	CIN/LPIN	Date of Appointment	Designation
1	RFB Flexi Pack Limited	U25202GJ2005PLC046403	Wednesday, 28 December, 2022	Managing Director cum Promoter
2	Meridian Finance Private Limited	U659523GJ1994PTC023932	Thursday, 01 May, 2025	Independent Director
3	N Events Club Limited	U93097GJ2016PLC092472	Wednesday, 15 June, 2016	Director cum Promoter

1.3 The Net Worth of the Acquirer as of Thursday, January 01, 2026, stands at ₹4749.74 Lakhs as certified by Mr. CA Sarang Chavan, Chartered Accountants, holding membership number "14257", proprietor at M/s. Sarang Shrivardhan Chavan and Associates, Chartered Accountants, bearing firm registration number 159649W. The firm has its office located at 35, 4th Floor, Shree Krishna Tower, Near Navrangpura Jain Derasar, Navrangpura, Ahmedabad-380009, Gujarat, India, Mobile Number: +91-9974251345; Email: chavansarang1@gmail.com.

1.4 As on date of this detailed public statement, the Acquirer has confirmed, warranted, undertaken, and declared that:

1.4.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company between the date of the Public Announcement and the date of this Detailed Public Statement.

1.4.2 The Acquirer except for being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company.

1.4.3 The Acquirer does not belong to any group.

1.4.4 The Acquirer is not forming part of the present promoter and promoter group of the Target Company.

1.4.5 There is/ are no director(s) representing the Acquirer on the board of the Target Company.

1.4.6 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under any other Regulation made under the SEBI Act.

1.4.7 The Acquirer has not been categorized nor are appearing in the 'Wilful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by Reserve Bank of India.

1.4.8 The Acquirer is not declared as 'Fugitive Economic Offenders' under Section 12 of the Fugitive Economic Offenders Act, 2018.

1.4.9 No person is acting in concert with the Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

1.4.10 The Acquirer will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

1.4.11 As per Regulation 38 of the SEBI (LDR) Regulations read with Rule 19A of the SCR, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the SCR, on a continuous basis for listing. Upon completion of the Transactions, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the SCR and the SEBI (LDR) Regulations, the Acquirer undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the SCR and per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LDR) Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 14,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

1.4.12 Pursuant to the consummation of this Underlying Transaction, the Acquirer will acquire control over the Target Company the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LDR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

1.4.13 The Acquirer does not have an intention to delist the Target Company pursuant to this Offer.

(B) DETAILS OF SELLERS:

Sr. No.	Name of Sellers	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers
1	Mr. Shreeram Bagla PAN: AGPPB2841R Address: CF-72 Sec-1, Saltlake, BNCC Block, Bhopanagar (M), North 24 Parganas - 700064, West Bengal, India	Yes	2,90,25,566 22.93 Nil Nil
2	Ms. Rachna Suman Shaw PAN: COHPS524E Address: Indralok Apartment, 7th Floor, Flat 701, 187 N.S.C. Bose Road, Regent Park, Kolkata -700040, West Bengal, India	Yes	2,90,16,791 22.92 Nil Nil
	Total		5,80,42,357 45.85 Nil Nil

*The percentage have been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.

- The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.
- The Seller have not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.
- Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.85% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LDR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

(C) DETAILS OF TARGET COMPANY – LCC Infotech Limited

- The Target Company was incorporated as a Public limited Company on December 17, 1985 under the provisions of Companies Act, 1956 as "Sintex Apartments Limited" vide Certificate of Incorporation dated December 17, 1985, issued by Registrar of Companies, Delhi at Haryana. The name of the Target Company was subsequently changed from "Sintex Apartments Limited" to "Arihan Housing Finance Limited" vide fresh Certificate of incorporation dated December 18, 1995, issued by Registrar of Companies, West Bengal at Calcutta. The name of the Target Company was further changed to the present name LCC Infotech Limited and a Fresh Certificate of Incorporation consequent on change of name was received from Registrar of Companies, West Bengal on July 14, 1998. The Registered office of the Target Company was shifted from State of Delhi to the state of West Bengal, vide certificate dated July 27, 1995

The Singareni Collieries Company Limited
 (A Government Company)
 Regd. Office: Kothagudem - 507101, Telangana.

E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services/Material Procurement through e-procurement platform. For details, please visit <https://tender.telangana.gov.in>

NIT/Enquiry No. Description/Subject - Last date and time.
ENN2500023, Dt:18.12.2025 - Procurement of Printers and Scanner for use at Naini Coal Mine, Chhendiada, Angul, Odisha state of SCCL on specific make basis - 27.01.2026 - 05.00 PM.

GM, Naini Area

PR/2026/ADVT/NAINI/04 DIPR R.O. No.: 1036-PP/CL-AGENCY/ADVT/1/2025-26, Date: 08-01-2026

**TATA**

(Corporate Contracts Department)

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India

(Board Line: 022-67173188) CIN: L28920MH1919PLC000567

NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest (EOI) from eligible bidders for participation in following tender:

"SUPPLY OF BIOMASS PELLETS TO**TATA POWER, MUNDRA THERMAL POWER STATION"**

Tender Ref: CC-FY26-AV-MUNDRA-BIOMASS-Jan'26

For details of pre-qualification requirements, purchasing of tender document, bid security etc., please visit Tender section of our website ([URL: https://www.tatapower.com/tender](https://www.tatapower.com/tender)). Eligible bidders willing to participate may submit their EOI along with the tender fee by 20th Jan'26, for issue of tender documents. Future corrigendum's (if any), to the above tenders will be published on Tender section on our website - <https://www.tatapower.com> only.

FORM G**INVITATION FOR EXPRESSION OF INTEREST FOR TD TOLL ROAD PRIVATE LIMITED**

OPERATING IN INFRASTRUCTURE (TOLL ROAD) AT TAMIL NADU

[Under Regulation 36A(1) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

RELEVANT PARTICULARS

1. Name of the Corporate Debtor Along with PAN & CIN	TD TOLL ROAD PRIVATE LIMITED CIN: U45400MH2007PTC169141 PAN: AACCT6395C
2. Address of the registered office (As per MCA Records)	H Block, 1st Floor, Dhurbhai Ambani Knowledge City, Navi Mumbai-400710, Maharashtra, India
3. URL of website	NA
4. Details of place where majority of fixed assets are located	Tamil Nadu - Toll Road - Trichy to Dindigul (TD) corridor on NH-45.
5. Installed capacity of main products / services	88.273 Km, 4 lane toll road with 1 toll plaza
6. Quantity and value of main products / services sold in the last financial year	Toll Revenue FY 2024-25: Rs. 52 Crores
7. Number of employees / workmen	1 employee on roll
8. Further details including last available financial statements (with schedules) of two years, list of creditors are available at URL:	By emailing to Resolution Professional Email: cipr.tdtoll@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	By email to Resolution Professional Email: cipr.tdtoll@gmail.com
10. Last date for receipt of expression of interest	24th January 2026
11. Date of issue of provisional list of prospective resolution applicants	03rd February 2026
12. Last date for submission of objections to provisional list	08th February 2026
13. Date of issue of final list of prospective resolution applicants	18th February 2026
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23rd February 2026
15. Last date for submission of resolution plans	25th March 2026
16. Process email id to submit Expression of Interest	cipr.tdtoll@gmail.com
17. Details of the corporate debtor's registration status as MSME	NA

Note: An application seeking extension of the CIRP period has been filed before Hon'ble NCLT, Mumbai. The said application is pending adjudication. Hence, the CIRP process is subject to grant of extension of the CIRP period.

Date: 09/04/2026
 Place: Chennai

S. Rajendran
 Resolution Professional
 In the matter of TD TOLL ROAD PRIVATE LIMITED
 Regn. No. IBBI/IPA-002/JP-N00098/2017-2018/20241
 Authorisation for Assignment valid upto:31st December2026
 Address: Hari Krupa, 2nd Floor, 71/1, Mc Nicholas Road (Off. Poornamalai High Road) Chetpet,Chennai - 600 031

- (G) As on date, there is no revision in open offer price or open offer size. In case of any revision in the open offer price or open offer size, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchange and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Public Shareholders whose Equity Shares are accepted under the Open Offer.
- (H) In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised, on account of compelling offers or otherwise, at any time prior to the commencement of the last one Working Day before the commencement of the Tendering Period. In the event of such revision: (a) the Acquirer shall make corresponding increase to the Escrow Amount (as defined below); (b) make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and (c) simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.
- (I) If the Acquirer acquire Equity Shares during the period of twenty-six weeks after the closure of tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose Equity Shares have been accepted in this Open Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of Equity Shares) Regulations, 2021 or open market purchases made in the ordinary course on the Stock Exchanges, not being negotiated acquisition of Equity Shares in any form.
- V. FINANCIAL ARRANGEMENTS
- (A) The total funding requirement for the Offer (assuming full acceptances) i.e. for the acquisition of 4,38,34,271 Equity Shares of ₹2/- each from the public shareholders of the Target Company at Offer Price of ₹3.55/- (Rupees Three point Fifty Five Paisa Only) per Equity Share is ₹15,56,11,663/- (Rupees Fifteen Crore Forty Six Lakhs Eleven Thousand Six Hundred and Sixty-Three only) (the "Offer Consideration").
- (B) In accordance with Regulation 17(1) of the SEBI (SAST) Regulations, 2011, the Acquirer has opened an escrow cash account bearing Account No. 000405165316 ("Escrow Cash Account") with ICICI Bank Limited, a banking company duly incorporated under the Companies Act, 1956 and registered as a banking company within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakil Circle, Old Padra Road, Vadodara, 390007, Gujarat, and acting through its branch situated at ICICI Bank Limited, Capital Markets Division, 5th Floor, HT Parekh Marg, Charchigate, Mumbai - 400020 and made a cash deposit of ₹30,00,000 (Three Crore Ninety Only lakh) in the Escrow Cash Account. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent via its letter dated January 06, 2026. Further Fixed deposit has been created against the aforesaid escrow amount and a lien has been marked in favor of the Manager to the offer on the said fixed deposit.
- (C) The Manager to the Open Offer is duly authorized and has been duly empowered to realize the value of the Escrow Cash Account in terms of SEBI (SAST) Regulations, 2011.
- (D) In terms of Regulation 25(1) of the SEBI (SAST) Regulations, the Acquirer has adequate financial resources and have made firm financial arrangements for the implementation of the Offer in full out of their own sources/ Net-worth and no borrowings from any Bank and/or Financial Institutions are envisaged. Mr. CA Sarang Chavan, Chartered Accountants, holding membership number '142576', proprietor at M/s. Sarang Shrivjain Chavan and Associates, Chartered Accountants, bearing firm registration number '159649W', has certified that the Acquirer has sufficient resources to meet the full obligations of the Offer.
- (E) The Acquirers have confirmed that they have adequate financial resources to meet their obligations under the Open Offer and have made firm financial arrangements for financing the acquisition of the Offer Shares, in terms of Regulation 25(1) of the SEBI (SAST) Regulations, 2011.
- (F) Based on the above, the Manager is satisfied about the following: (i) the adequacy of resources to meet the financial requirements of the Open Offer and the ability of the Acquirer to implement the Open Offer in accordance with SEBI (SAST) Regulations, and (ii) that firm financial arrangements for the payments through verifiable means are in place to fulfill the obligations under the Open Offer.
- (G) The Acquirer shall be solely acquiring the Equity Shares tendered in this Open Offer.
- (H) In case of any upward revision in the Offer Price or the size of the Open Offer, the corresponding increase to the escrow amounts as mentioned above shall be made by the Acquirer in terms of Regulation 17(2) of the SEBI (SAST) Regulations, prior to effecting such revision.
- VI. STATUTORY AND OTHER APPROVALS
- (A) As on the date of this DPS, to the best of knowledge and belief of the Acquirer, as of the date of this DPS, there are no statutory approvals required for this Offer. However, if any statutory approval that become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.
- (B) The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a public announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE, NSE and the registered office of the Target Company.
- (C) Shareholders of the Target Company who are either non-resident Indians ("NRIs") or overseas corporate bodies ("OCBs") and wish to tender their equity shareholding in this Open Offer shall be required to submit all the applicable approvals of RBI which have been obtained at the time of acquisition of Equity Shares of the Target Company. In the event such RBI approvals are not submitted, the Acquirer reserve the sole right to reject the Equity Shares tendered by such shareholders in the Open Offer. This Open Offer is subject to receipt of the requisite RBI approvals, if any, for acquisition of Equity Shares by the Acquirer from NRIs and OCBs.
- (D) Subject to the receipt of the statutory approval, if applicable, and other approvals set out herein, the Acquirer shall complete payment of consideration within 10 (ten) Working Days from the closure of the tendering period to those Public Shareholders whose documents are found valid and in order and are approved for acquisition by the Acquirer in accordance with Regulation 21(2) of the SEBI (SAST) Regulations. Where statutory or other approvals) extends to some but not all of the Public Shareholders, the Acquirer shall have the option to make payment to such Public Shareholders in respect of whom no statutory or other approval(s) are required in order to complete this Open Offer.
- (E) In case of delay in receipt of any statutory approvals as disclosed above or which may be required by the Acquirer at a later date, as per Regulation 18(1) of the SEBI (SAST) Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer Subject to the Acquirer agreeing to pay interest to the Public Shareholders for the delay. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
- (F) In accordance with the provisions of Regulation 18(1A) of the SEBI (SAST) Regulations, if there any delay in making payment to the public shareholders who have accepted this offer, the Acquirer will be liable to pay interest at the rate of 10.00% per annum for the period of delay. This obligation to pay interest is without prejudice to any action that the SEBI may take under Regulation

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

SAEL
 SUSTAINABLE & AFFORDABLE ENERGY FOR LIFE



(Please scan this QR
 Code to view the Draft
 Red Herring Prospectus)

SAEL INDUSTRIES LIMITED

Our Company was incorporated as 'SAEL Industries Limited' at Punjab, India, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 25, 2022, issued by the Registrar of Companies, Central Registration Centre. Pursuant to a succession agreement of business as a going concern dated May 2, 2022 between our Company and HSA & Sons, a partnership firm, represented by respective parties, our Company acquired SAEL Limited and its subsidiaries, as a going concern. For further details, see "History and Certain Corporate Matters -Details regarding material acquisitions or divestments of business/ undertakings, mergers, amalgamation, any revaluation of assets, etc. in the last 10 years" on page 400 to the draft red herring prospectus dated November 3, 2025 ("DRHP").

Registered Office: H. No. 44 , Model Town, Firozpur, Guruharsahai, Punjab, 152022, India;

Corporate Office: 3rd Floor, Aerocity Worldmark 1, IGI Airport, South West Delhi, New Delhi, Delhi, 110037, India;

Telephone: +91 11 44910011; Contact Person: Dhanraj Dagar, Compliance Officer and Vishal Garg, Company Secretary;

E-mail: cs@sael.co; Website: www.sael.co; Corporate Identity Number: U40106PB2022PLC055755

THE PROMOTERS OF OUR COMPANY ARE: JASBIR SINGH, SUKHBIR SINGH AND LAXIT AWLA**CORIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED NOVEMBER 3, 2025: NOTICE TO INVESTORS (THE "CORIGENDUM")**

This is with reference to the DRHP filed by our Company with the SEBI and the Stock Exchanges.

Potential Bidders may note the following: In addition to the Promoter Group members disclosed on pages 447-448 of the DRHP in "Our Promoters and Promoter Group" section, the following entities also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations:

1. Sukhbir Singh & Co.

2. SAEL Agri Commodities Limited

("Additional Promoter Group Entities")

Accordingly, all references to the term 'Promoter Group' in the DRHP will include the Additional Promoter Group Entities. As on date of the DRHP, the Additional Promoter Group Entities were in compliance with Regulation 5 of the SEBI ICDR Regulations, as applicable.

The information in this Corrigendum supplements the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to the disclosures in this Corrigendum. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
ICICI Securities	Kotak Investment Banking
JM Financial	AMBIT
KFin Technologies Limited	Dhanraj Dagar
Incorporation	Compliance Officer

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

Place: New Delhi

Date: January 8, 2026

SAEL Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated November 3, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.sael.co, SEBI at www.sebi.gov.in, as well as on the websites of the BRLMs, i.e., ICICI Securities Limited, Kotak Mahindra Capital Company Limited, JM Financial Limited and Ambit Private Limited at www.icicisecurities.com, [https://investmentbank.kotak.com](http://investmentbank.kotak.com), [www.jmfi.com](http://jmfi.com) and [www.ambit.co](http://ambit.co), respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively.

Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 34 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A under the U.S. Securities Act, in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and (ii) outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdictions where such offers and

DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND 4 READ WITH REGULATION 13(4), 14(3) AND 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED

CIN No.: L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P.S Entally, Kolkata, West Bengal-700014, India

Contact No: +91-33-23570048 Email Id: corporate@lccinfotech.co.in Website: www.lccinfotech.in

OPEN OFFER FOR ACQUISITION OF UP TO 4,38,34,271 (FOUR CRORE THIRTY EIGHT LAKHS THIRTY FOUR THOUSAND TWO HUNDRED SEVENTY ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EMERGING VOTING SHARE CAPITAL* (AS DEFINED BELOW) OF THE LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC") FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF LCC INFOTECH LIMITED ("LCCINFOTEC" OR THE "TARGET COMPANY" OR "TC"), BY KUNJIT MAHESHBHAI PATEL ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF REGULATION 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER")

**The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.*

This detailed public statement ("DPS") is being issued by Grow House Wealth Management Private Limited ("Manager to the Offer"), for and on behalf of the Acquirer or the Public Shareholders of the Target Company, pursuant to and in compliance with Regulations 3(1) and Regulation 4 read with 14(3), 14(3) and 15(2), and other applicable regulations of the SEBI (SAST) Regulations, 2011 pursuant to the public announcement ("PA") dated January 03, 2026 submitted with the Securities and Exchange Board of India ("SEBI"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Target Company at its registered office in terms of Regulations 3(1) and 4 read with Regulation 14 of the SEBI (SAST) Regulations, 2011.

Definitions:

"Emerging Voting Share Capital" refers to the total voting Equity Share capital of the Target Company on a fully diluted basis expected as of the 10th Working Day from the closure of the Tendering Period for the Offer. The same has been calculated as per the information encapsulated in the table below:

Particulars of Shareholding	Number of Equity Shares	Face Value	Percentage of Voting Share Capital considering Post-Preferential Issue of Equity Shares
Pre-Preference Issue of Equity Shares	12,65,93,350	₹2.00/-	75.09%
Preference Issue of Equity Shares	4,20,00,000	₹2.00/-	24.91%
Total	16,85,93,350	-	100.00%

This does not envisage the conversion of warrants into equity shares since as per the confirmation received from the warrant holders, the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.

"Equity Shares" means the fully paid-up and diluted equity shares of the Target Company of face value of Rs 2/- (Rupees Two Only) Each.

"Manager" refers to Grow House Wealth Management Private Limited, the Manager to the Open Offer.

"Offer" or "Open Offer" means the open offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares, representing 26% of the Emerging Voting Share Capital of the Target Company.

"Offer Price" means ₹3.55/- (Rupees Three Point Fifty Five Paisa Only) Per Share.

"Offer Size" means 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) fully paid Equity Shares of the face value of ₹2/- (Each "Offer Share"), representing 26% (Twenty Six Percent) of the Emerging Voting Share Capital of the Target Company.

"Pre-Issue Share Capital" means the paid-up Equity Share Capital of the Target Company prior to the Preferential Issue i.e., ₹25,31,66,700 (Indian Rupees Twenty-Five Crore Thirty-One Lakh Eighty-Six Thousand Seven Hundred only) representing 12,65,93,350 (Twelve Crore Sixty-Five Lakh Ninety-Three Thousand Three Hundred Fifty) equity shares of ₹2.00 each.

"Preferential Issue of Equity Shares" or "Proposed Preferential Issue Equity Shares" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹3.55/- per Equity Share of the Target Company to the acquirer.

"Preferential Issue of Convertible Warrants" or "Proposed Preferential Issue Convertible Warrants" refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹3.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.

"Promoter and Promoter Group" refers to the existing promoters of the Target Company, in accordance with the provisions of Regulations 2(1)(s) and 2(1)(t) of the SEBI (SAST) Regulations, read with Regulations 2(1)(oo) and 2(1)(pp) of the SEBI (ICDR) Regulations, namely Shreem Bagla and Rachna Suman Shaw.

"Public Shareholders" shall mean all the public shareholders of the Target Company who are eligible to tender their Equity Shares in the Open Offer, except the Acquirer, persons who are parties to Share Purchase Agreement and existing members of the promoter and promoter group of the Target Company, preferred allottees for the Preferential Issue of Equity Shares, and persons deemed to be acting in concert with such parties pursuant to and in compliance with the SEBI (SAST) Regulations.

"Share Purchase Agreement / SPA" shall mean the Share Purchase Agreement dated Saturday, January 03, 2026 executed between the Acquirer and the Selling Promoter Shareholder of the Target Company, pursuant to which the Acquirer has agreed to acquire 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) equity shares of Rs. 2/- each, representing 34.43% (Thirty-Four Point Fourty Three Percent) of the Emerging voting share capital of the Target Company, at a negotiated price of ₹3.55/- (Rupees Ten Twenty Only) per equity share, aggregating to a maximum consideration of ₹20,60,50,368 (Rupees Twenty Crore Sixty Lakhs Fifty Thousand Three Hundred Sixty-Eight only), payable subject to the terms and conditions specified in the Share Purchase Agreement.

"Sale Shares" collectively refers to 5,80,42,357 Equity Shares representing 34.43% of the Emerging Voting Share Capital of the Target Company, proposed to be acquired by the Acquirer from the Selling Promoter Shareholder, as per the conditions stipulated under the Share Purchase Agreement.

"SCR" means Securities Contract (Regulation) Rules, 1957, as amended.

"SEBI (ICDR) Regulations" refers to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendment thereto.

"SEBI (LDR) Regulations" refers to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.

"SEBI (SAST) Regulations" refers to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendment thereto.

"Seller / Selling Promoter Shareholder" means and includes, Shreem Bagla and Rachna Suman Shaw, the current member of promoter and promoter group of the Target Company, who has entered into the SPA (as defined below) to sell 5,80,42,357 (Five Crore Eighty Lakhs Forty-Two Thousand Three Hundred Fifty-Seven) Equity Shares constituting 45.85% of the Pre-Issue Share Capital of the Target Company.

"SEBI" means the Securities and Exchange Board of India;

"Target Company" or "TC" or "LCCINFOTEC" refers to LCC Infotech Limited, a public limited company incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number "U72200WB1985PLC073196", bearing Permanent Account Number "A/PLPP167P" allotted under the Income Tax Act, 1961, with its registered office located at P- 16, C.I.T. Road, P.S Entally, Kolkata, West Bengal-700014, India.

"Tendering Period" means the period of 10 (ten) Working Days during which the Public Shareholders may tender their Equity Shares in acceptance of the Offer, which shall be disclosed in the Letter of Offer;

"Underlying Transaction" refers to the transaction for sale and purchase of the Sale Shares as contemplated under the Share Purchase Agreement.

"Working Day" means any working day of SEBI.

I. **ACQUIRER, SELLERS, TARGET COMPANY AND OFFER**

(A) **DETAILS OF ACQUIRER AND THE PAC:**

1. Acquirer – Mr. Kunjit Maheshbhai Patel

1.1 Kunjit Maheshbhai Patel, son of Mr. Mahesh Abhaji Patel, aged about 41 years, Indian Resident, bearing Permanent Account Number "A/PLPP167P" allotted under the Income Tax Act, 1961, resident at 34, Safal Vivaan-1, Near Gota Flyover, S.G Highway, Gola Ahmedabad, Gujarat- 382481, India. The Acquirer can be contacted via telephone at +91- 9978607608 or via Email Address at kmp@pateljan.com.

1.2 Acquirer holds DIN '06719295' and is acting as a director or designated partner in the following stated companies:

Sr. No.	Name of the Company/ Name of the LLP	CIN/LPIN	Date of Appointment	Designation
1	RFBL Flex Pack Limited	U25202GJ2005PLC046403	Wednesday, 28 December, 2022	Managing Director cum Promoter
2	Meridian Finance Private Limited	U65923GJ1994PTC023932	Thursday, 01 May, 2025	Independent Director
3	N Events Club Limited	U93037GJ2016PLC029472	Wednesday, 15 June, 2016	Director cum Promoter

1.3 The Net Worth of the Acquirer as of Thursday, January 01, 2026, stands at ₹4749.74 Lakhs as certified by Mr. CA Sarang Chavan, Chartered Accountants, holding membership number "142576", proprietor at M/s. Sarang Shivaji Chavan and Associates, Chartered Accountants, bearing firm registration number "159649W". The firm has its office located at 35, 4th Floor, Shree Krishna Tower, Near Navrangpura, Jain Darers, Navrangpura, Ahmedabad-380009, Gujarat, India, Mobile Number: +91-9974623154; Email: chavansarang1@gmail.com.

1.4 As on date of this detailed public statement, the Acquirer has confirmed, warranted, undertaken, and declared that:

1.4.1 The Acquirer does not hold any Equity Shares of the Target Company. Furthermore, the Acquirer has not purchased any Equity Shares of the Target Company between the date of the Public Announcement and the date of this Detailed Public Statement.

1.4.2 The Acquirer except for being a party of the Share Purchase Agreement, has no other interest or any other relationship in or with the Target Company.

1.4.3 The Acquirer does not belong to any group.

1.4.4 The Acquirer is not forming part of the present promoter and promoter group of the Target Company.

1.4.5 There is/ are no director(s) representing the Acquirer on the board of the Target Company.

1.4.6 The Acquirer has not been prohibited by SEBI from dealing in securities, in terms of the provisions of Section 11B of the SEBI Act or under any other Regulation made under the SEBI Act.

1.4.7 The Acquirer has not been categorized nor are appearing in the 'Willful Defaulter or a Fraudulent Borrower' list issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on willful defaulters or fraudulent borrowers issued by Reserve Bank of India

1.4.8 The Acquirer is not declared as "Fugitive Economic Offenders" under Section 12 of the Fugitive Economic Offenders Act, 2018.

1.4.9 No person is acting in concert with the Acquirer for the purposes of this Offer. While persons may be deemed to be acting in concert with the Acquirer in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirer for the purposes of this Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations.

1.4.10 The Acquirer will not sell the Equity Shares of the Target Company, held, and acquired, if any, during the Offer Period in terms of Regulation 25(4) of the SEBI (SAST) Regulations.

1.4.11 As per Regulation 38 of the SEBI (LDR) Regulations read with Rule 19A of the SCR, the Target Company is required to maintain minimum public shareholding, as determined in accordance with the SCR, on a continuous basis for listing. Upon completion of the Transactions, if the public shareholding of the Target Company falls below the minimum level of public shareholding as required to be maintained by the Target Company as per the SCR and the SEBI (LDR) Regulations, the Acquirer undertakes to take necessary steps to facilitate the compliance by the Target Company with the relevant provisions prescribed under the SCR as per the requirements of Regulation 7 (4) of the SEBI (SAST) Regulations and/or the SEBI (LDR) Regulations, within the time period stated therein, i.e., to bring down the non-public shareholding to 75.00% within 12 months from the date of such fall in the public shareholding to below 25.00%, through permitted routes and/or any other such routes as may be approved by SEBI from time to time. Upon completion of this Offer, assuming full acceptances, the Acquirer will hold 4,38,76,628 Equity Shares, representing 85.34% of the Emerging Voting Share Capital of the Target Company.

1.4.12 Pursuant to the consummation of this Underlying Transaction, the Acquirer will acquire control over the Target Company the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LDR) Regulations and as per the provisions of the SEBI (SAST) Regulation.

1.4.13 The Acquirer does not have an intention to delist the Target Company pursuant to this Offer.

(B) **DETAILS OF SELLERS:**

Sr. No.	Name of Sellers	Part of Promoter and Promoter Group (Yes / No)	Details of shares held by the Sellers
1	Mr. Shreem Bagla PAN: AGPPB2841R Address: CF-72 Se-1, Saltlake, BNCC Block, Bidhannagar (M), North 24 Parganas - 700064, West Bengal, India	Yes	2,90,25,566 22.93 Nil Nil
2	M. Rachna Suman Shaw PAN: COHPS4524E Address: Indralok Apartment, 7th Floor, Flat 701, 187 N.S.C. Bose Road, Regent Park, Kolkata -700040, West Bengal, India	Yes	2,90,16,791 22.92 Nil Nil

Total 5,80,42,357 45.85 Nil Nil

*The percentage have been calculated on the basis of Pre-Issue Share Capital of the Target Company.

**The percentage have been calculated on the basis of Emerging Voting Share Capital of the Target Company.

- The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.
- The Seller has not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.
- Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.85% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LDR) Regulation and as per the provisions of the SEBI (SAST) Regulation.

(C) DETAILS OF TARGET COMPANY – LCC Infotech Limited

- The Seller have entered into the Share Purchase Agreement dated January 03, 2026 with the Acquirer.
- The Seller has not been prohibited by SEBI from dealing in securities in terms of direction issued under Section 11B of the SEBI Act, or under any of the regulations made under the SEBI Act.
- Pursuant to completion of the sale and purchase of the sale shares, i.e. 5,80,42,357 Equity Shares representing 45.84% of the total paid-up equity shares capital of the Target Company, the sellers will cease to be Promoters of the Target Company and relinquish the management and control of the Target Company in accordance with the provisions of Regulation 31A of the SEBI (LDR) Regulation and as per the provisions of the SEBI (SAST) Regulation

